



Gokul Refoils & Solvent Ltd.

Corporate Office :

" Gokul House", 43-Shreemali Co-op. Housing Society Ltd.

Opp. Shikhar Building, Navrangpura,

Ahmedabad-380 009. Gujarat (India)

Phone: +91-79-66304555, 66615253-54-55,

Fax : +91-79-66304543, E-mail: grsl@gokulgroup.com

Introductory sub-table (I)(a)			
Name of the Company: GOKUL REFOILS AND SOLVENT LIMITED			
Scrip Code, Name of the scrip, class of security: 532980/16705, GOKUL, EQUITY			
Quarter ended: 31.12.2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			
	0	0	0



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Gandhidham Unit : 89, Meghpar-Borichi, Galpadar Road, Nr. Sharma Resort, Ta-Anjar D st. Kutch-370 110 State Gujarat (India)

Phone: + 91-2836 - 247075 / 76 / 77 / 78 / 79 Fax: +91-2836-247080

Surat Unit : N.H. No.-8, Nr. Kamrej Sugar Factory, At: Navi Pardi, Ta.: Kamrej, Dist: Surat, Gujarat (India). E-mail: grsl@gokulgroup.com



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Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table I(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals Hindu Undivided Family	5	74947500	74947500	56.82	56.82	15000000	20.01
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	17062500	17062500	12.94	12.94	12200000	71.50
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	7	92010000	92010000	69.76	69.76	27200000	29.56
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	7	92010000	92010000	69.76	69.76	27200000	29.56
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	2	1650000	1650000	1.25	1.25	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	19	12939664	12939664	9.81	9.81	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	21	14589664	14589664	11.06	11.06	0	0.00





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Annexure B Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Bhikhiben Balvantsinh Rajput	18952500	14.37	0	0.00	0.00		0		0	0.00
2	Balvantsinh Chandansinh Rajput	18742500	14.21	7500000	40.02	5.69		0		0	0.00
3	Kanubhai Jivatram Thakkar	18517500	14.04	7500000	40.50	5.69		0		0	0.00
4	Manjulaben Kanubhai Thakkar	18465000	14.00	0	0.00	0.00		0		0	0.00
5	Profitline Securities Private Ltd	9187500	6.97	6700000	72.93	5.08		0		0	0.00
6	Shantiniketan Financial Services Pvt Ltd	7875000	5.97	5500000	69.84	4.17		0		0	0.00
7	Hansaben Chandansinh Rajput	270000	0.20	0	0.00	0.00		0		0	0.00
											0.00
TOTAL		92010000	69.76	27200000	29.56	20.62		0	0	0	0.00

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011





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(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]	Details of warrants		Details of convertible securities		Total shares (including shares underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Cresta Fund Ltd	11825000	8.97	0	0	0	0	0
2	Investsmart Financial Services Ltd	2420800	1.84	0	0	0	0	0
3	Amit Capital and Securities Pvt Ltd	2245767	1.70	0	0	0	0	0
4	Anand Rathi Capital Advisors Private Ltd	1695116	1.29	0	0	0	0	0
5	Mentor Capital Limited	1420393	1.08	0	0	0	0	0
6	Anand Rathi Share and Stock Brokers Limited	1412773	1.07	0	0	0	0	0
				0	0	0	0	0
TOTAL		21019849	15.94	0	0	0	0	0

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Surat Unit : N.H. No.-8, Nr. Kamrej Sugar Factory, At Navi Pardi, Ta.: Kamrej, Dist. Surat, Gujarat (India) E-mail: grsl@gokulgroup.com

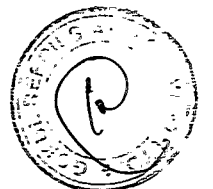


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(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Cresta Fund Ltd	11825000	8.97	0	0	0	0	0
TOTAL		11825000	8.97	0	0	0	0	0



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(H)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable	0.00	0.00	0.00
2		0.00	0.00	0.00
3		0.00	0.00	0.00
4		0.00	0.00	0.00
5		0.00	0.00	0.00
6		0.00	0.00	0.00
7		0.00	0.00	0.00
8		0.00	0.00	0.00
9		0.00	0.00	0.00
TOTAL		0	0	0.00

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