



Gokul Refoils & Solvent Ltd.

Corporate Office :
"Gokul House", 43-Shreemali Co-op. Housing Society Ltd.
Opp. Shikhar Building, Navrangpura,
Ahmedabad-380 009. Gujarat (India)
Ph. : +91-79-66304555, 66615253/54/55
Fax : +91-79-66304543 Email : grsl@gokulgroup.com

L15142GJ1992PLC018745

Date: 12th September, 2014

To,
General Manager,
Department of Corporate Services,
BSE Ltd.
P.J. Towers, Dalal Street,
Mumbai - 400 001

To,
General Manager (Listing),
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
BandraKurla Complex, Bandra (East),
Mumbai - 400 0051

Subject: Filing of Complaints Report in respect of an application as per Clause 24(f) of the Listing Agreement

Dear Sir,

We refer to our application dated 12 August 2014 and subsequent letters / documents / information filed with your goodself in respect of the Composite Scheme of Arrangement between Gokul Refoils and Solvent Limited ('GRSL') and Gokul Agro Resources Limited ('GARL') and Gokul Agri International Limited ('GAIL') and their respective shareholders and creditors ('Scheme') under Sections 391 to 394, Section 78, 100 to 103 and other applicable provisions of the Companies Act, 1956 and Section 52 of the Companies Act, 2013 subject to the requisite approvals of the shareholders and the creditors of the respective companies and the sanction of the Hon'ble High Court of Gujarat or such other competent authority and other necessary statutory approvals.

Complaint Report

As per circular CIR/CFD/DIL/5/2013 dated 4 February 2013 read with circular no. CIR/CFD/DIL/8/2013 dated 21 May 2013 issued by the Securities Exchange Board of India, a complaint report, in the prescribed format, is required to be filed within 7 days after expiry

Regd. Office & Works : State Highway No-41, Nr. Sujapur Patia, Sidhpur-384 151. Dist. Patan, Gujarat (India)
Phone : +91-2767 - 222075, 220975 Fax : +91-2767-223475 E-mail : grsl@gokulgroup.com

Gandhidham Unit : 89, Meghpar-Borichi, Galpadar Road, Nr. Sharma Resort, Ta-Anjar, Dist. Kutch-370 110 Gujarat (India)
Phone : +91-2836-247075 / 76 / 77 / 78 / 79 Fax : +91-2836-247080

Surat Unit : N.H. No-8, Nr. Kamrej Sugar Factory, At : Navi Pardi, Ta. : Kamrej, Dist : Surat, Gujarat (India). E-mail : grsl@gokulgroup.com

Haldia Refinery Unit : J.L.N. 149 Plot No Near Essar Petrol pump, HPL Link Road, P.O. Debhog City Centre,

P.S. Bhabanipur, Haldia Purba - Medanipur -721657 (West Bengal). Phone : 03224 252230



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of 21 days from the date of uploading the scheme and related documents by the stock exchange on its website.

In this regard we are pleased to enclose herewith a compliant report in **Annexure 1**.

We request you to take above on record and oblige.

If you require any further information / clarifications, we would be happy to provide the same.

Kindly acknowledge receipt.

For Gokul Refoils and Solvent Limited,

Authorized Signatory

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**Annexure 1****Composite Scheme of Arrangement between Gokul Refoils and Solvent Limited ('GRSL') and Gokul Agro Resources Limited ('GARL') and Gokul Agri International Limited ('GAIL') and their respective shareholders and creditors****Complaint Report****Part A**

Sr. No.	Particulars	Number
1.	Number of complaints received directly	NIL
2.	Number of complaints forwarded by Stock Exchange	NIL
3.	Total Number of complaints/comments received (1+2)	NIL
4.	Number of complaints resolved	Not Applicable
5.	Number of complaints pending	Not Applicable

Part B

Sr. No.	Name of complainant	Date of complaint	Status (Resolved/Pending)
1.	Not Applicable	Not Applicable	Not Applicable
2.	Not Applicable	Not Applicable	Not Applicable
3.	Not Applicable	Not Applicable	Not Applicable